

UCITS – Seven Force 5 – R share

Absolute Return - Flexible Diversified Fund

FEBRUARY 2024

(data as of 29 Feb 2024)

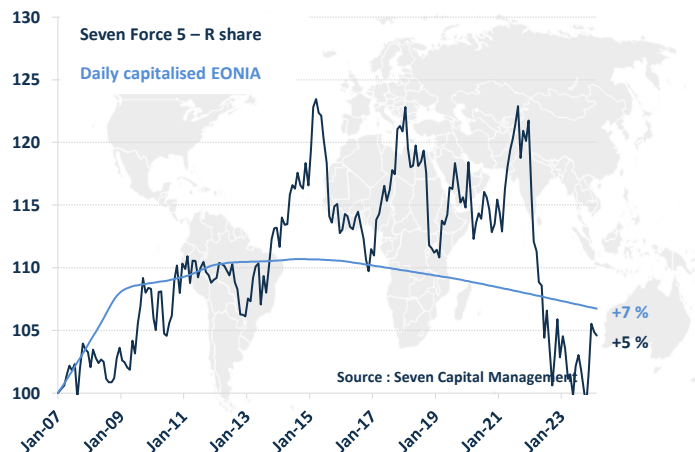
NAV per share :

104,59 euros

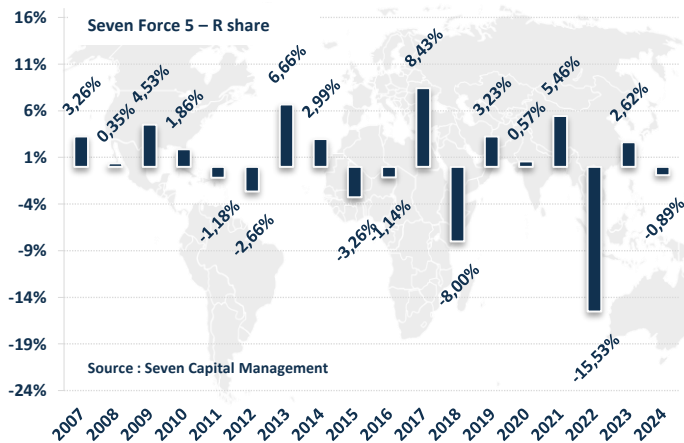
Seven Force 5 is an absolute return - flexible diversified fund.

The investment process is based on a proprietary momentum analysis of three different types of input : macro momentum, price momentum & risk momentum. The fund aims to deliver regular and consistent returns with low volatility.

Evolution of the performance of the fund since inception (base 100)



Annual performances



Performance

	Cumulative		Annualised	
	Fund	EONIA*	Fund	EONIA*
1 month	-0,26 %			
YTD	-0,89 %			
1 year	+0,99 %	-0,51 %		
3 years	-7,35 %	-1,51 %	-2,52 % / yr	-0,51 % / yr
5 years	-5,61 %	-2,38 %	-1,16 % / yr	-0,48 % / yr
Inception	+4,59 %	+6,73 %	+0,26 % / yr	+0,38 % / yr

Risk Analysis

monthly data

	1 year	3 years	5 years	Inception
Volatility	4,93 %	5,95 %	6,15 %	5,03 %
Sharpe ratio	0,20	-0,42	-0,19	0,05
Max drawdown	-4,44 %	-19,49 %	-19,49 %	-19,84 %
Correlation p				
vs. EuroStoxx 50	0,55	0,67	0,52	0,44
vs. Euro MTS 7-10	0,19	0,21	0,26	0,21

Fund characteristics & financial information

Source : Seven Capital Management

Inception date	15/01/2007
Legal form	Luxembourg SICAV
Strategy	Diversified
Region	Global
Currency	Euro
Allocation of income	Capitalisation
ISIN code	LU1229132797
Bloomberg code	SVRAERC LX Equity

AuM	53 800 000 euros
NAV per share	104,59
Management fees	1.50 %
Performance fees	10.00 %
Benchmark*	Daily capitalised EONIA
Valuation	Daily
Custodian	CACEIS Bank Luxembourg

Risk scale



Minimum recommended investment period

3 years

SEVEN CAPITAL MANAGEMENT

39 rue Marbeuf, 75008 Paris – France – Tel. +33 1 42 33 04 50

Société par Actions Simplifiée SAS (Simplified limited company) – Authorised by the AMF under No. GP 06000045 – With capital of EUR 560,000 – Trade and Companies Register no. B 491 390 464

www.seven-cm.com www.amf-france.org

Past performance is not a reliable indicator of future performance

The investor can lose all or part of the amount of capital invested, the UCITS are not guaranteed in capital

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Absolute Return - Flexible Diversified Fund

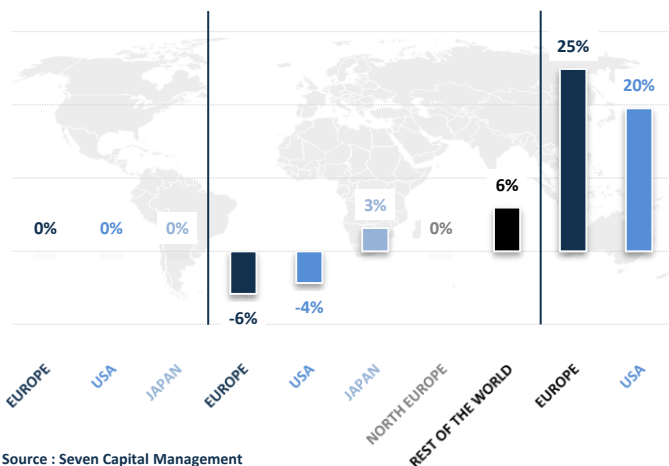
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Asset class breakdown

Government bonds 0 % Equity indices -1 % Equities 44 %

Ptf Duration : 0,00



Manager comments

Source : Seven Capital Management

Equities - Top holdings

Source : Seven Capital Management

Weighting	Company	Sector	Country	Market capitalisation	Month % chng	Weighting	Company	Sector	Country	Market capitalisation	Month % chng		
1	0,96%	T rowe price group inc	Financial Services	United states	23 474	5,26%	6	0,73%	Scor se	Insurance	France	5 067	6,50%
2	0,88%	Nn group nv	Insurance	Netherlands	11 759	15,41%	7	0,73%	Amgen inc	Health Care	United states	135 880	-4,18%
3	0,81%	Abn amro bank nv-cva	Banks	Netherlands	12 854	9,27%	8	0,70%	Banco bilbao vizcaya argenta	Banks	Spain	53 627	11,67%
4	0,81%	Seagate technology holdings	Technology	United states	18 051	9,00%	9	0,70%	Koninklijke ahold delhaize n	Personal Care, Drug and Grocery Stores	Netherlands	26 209	5,79%
5	0,79%	Klepierre	Real Estate	France	6 736	-4,86%	10	0,69%	Nrg energy inc	Utilities	United states	10 655	7,82%

Total weight of the TOP 10 holdings : 7,8 %

Equities - Major monthly performance variations

Source : Seven Capital Management

Best performers

Weighting	Company	Sector	Country	Market capitalisation	Month % chng	
1	0,25%	Rheinmetall ag	Industrial Goods and Services	Germany	18 517	48,12%
2	0,36%	Leonardo spa	Industrial Goods and Services	Italy	11 421	32,27%
3	0,30%	Eli lilly & co	Health Care	United states	663 074	29,52%
4	0,10%	Tapestry inc	Consumer Products and Services	United states	10 094	29,12%
5	0,10%	Uber technologies inc	Consumer Products and Services	United states	152 853	29,12%

Weight of the 5 best performers : 1,1 %

Worst performers

Weighting	Company	Sector	Country	Market capitalisation	Month % chng	
1	0,08%	Grifols sa	Health Care	Spain	4 574	-50,93%
2	0,25%	Neste oyj	Energy	Finland	19 515	-21,24%
3	0,39%	Naturgy energy group sa	Utilities	Spain	21 215	-18,96%
4	0,13%	Amadeus it group sa	Technology	Spain	24 498	-15,60%
5	0,06%	Edenred	Industrial Goods and Services	France	11 429	-15,42%

Weight of the 5 worst performers : 0,9 %

Please note that past performance is not an indication of future performance. Consequently, investment decisions must not be based primarily on past performance: other items outlined in the factsheet for each UCITS must be considered. The key investor information documents and the UCITS prospectuses presented may be obtained from Seven Capital Management on written request sent to info@seven-cm.com or from the company's website: www.seven-cm.com. Lastly, the taxation to which any investment in UCITS units or shares is subject depends on the individual circumstances of each investor. As such, investors are advised to consult their tax advisers. Document for information purposes only and not contractually binding. For further information please refer to the Prospectus, available for french and english speakers and KIID (Key Investor Information Document), available for french, english, german, spanish and italian speakers on our website: www.seven-cm.com. In Switzerland, the Fund appointed as representative Oligo Swiss Fund Services SA, Av. Villamont 17, 1005 Lausanne, Switzerland, Tel : +41 21 311 17 77, Email : info@oligofunds.ch. The fund's payment service in Switzerland is the Helvetische Bank.

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